

Application number:
<For council use only>

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Complete?

In order to claim a Rates Rebate:

“Rating Year” What years are on your rates bill? 20____ (1 July) **to**
20____ (30 June)

Yes

You must pay rates for the home you live in

If you are the owner of an “owner-occupier flat” and your name is not on the rates bill, ask the person whose name is for a letter that states:

- what the total rates are
- how much you pay (if you are not sure, state the amount you pay to run the property)

Include proof that you, or someone before you, agreed to pay some of the rates.

Name Family Name First Name Mrs/Mr/Ms/Miss (circle)

“partner” means a person you are married to or in a Civil Union or De Facto relationship with

Were you living with a partner or joint home owner on 1 July of the rating year of your application? Yes No

Yes

The address you pay rates on must principally be your home

You can only claim a rates rebate for one address, unless:

- you moved during this rating year.

To claim on the rates you paid at each address, please show proof of:

- the date you moved from your old address
- the rates on that address for this rating year
- any rebate you were given on those rates

Include the rates bill for your new address.

Address Home

Street name and number Suburb Town and postcode

Postal Address (if different)

Street name and number Suburb Town and postcode

Why is your postal address different?

Do you earn money from home? Yes No

How? Phone:

Yes

“Income” means money received, before tax, during the income tax year ended 31 March preceding the start of the rating year

“Income” does not include:

- cash grants/capital payments
- war widows’ or war disablement pensions
- medal or honour payments
- grants for funeral expenses
- prizes and winnings.

Beneficiaries and pensioners

If you were granted a benefit or pension (but not New Zealand Superannuation, ACC earnings compensation, or sickness and unemployment benefits) during the last *income tax year*:

- you do **not** need to declare money earned before the benefit/pension was granted
- you **do** need to declare:
 - ◊ what the full amount of the benefit/pension is per year
 - ◊ what money you earned after it was granted.

If you receive assistance from Work and Income or Studylink, you need to advise them of any rebate received.

Self-employed

- Declare your income (as you would for tax) for your most recent financial year.

Partner or joint home owner (who were living with you on 1 July of the rating year of your application)

List the income (for the last income tax year) of your partner or any joint home owner.

Do not include their income if they:

- died during the last rating year ended 30 June
- are a long-term hospital patient (and the house is not rented out).

Income Before tax Do you, your partner or any joint home owner receive income from any of these Work and Income Benefits or from employment? (please tick):

- Employment Occupation: _____
- Work and Income Benefit
- Unemployment Widows/Domestic Purposes Benefit
- Sickness Other Benefits (list): _____
- Invalids
- New Zealand Superannuation

Yes

Income Declaration

	Your Income	Partner/Joint Home Owner Income
New Zealand Superannuation	\$	\$
Work and Income Benefit	\$	\$
Wages or Salary	\$	\$
Personal Superannuation	\$	\$
Interest	\$	\$
Share earnings	\$	\$
Profit before tax from any business (incl. Rental income)	\$	\$
ACC earnings compensation	\$	\$
Veteran’s pension	\$	\$
Income from other sources (list)	\$	\$
Total	\$	+
Total Income		= \$

Yes